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NATURHOUSE HEALTH, S.A.

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Naturhouse Health, S.A. (“**Naturhouse**” or the “**Company**”), with regards to the offering of its shares (the “**Offering**”) carried out by its sole shareholder Kiluva, S.A. (the “**Offering Shareholder**”), referred to in the Prospectus recorded in the Official Register of the Comisión Nacional del Mercado de Valores (Spanish Securities Market Commission) on 9 April 2015 (the “**Prospectus**”), publicly notifies of the following

PRICE SENSITIVE INFORMATION

In continuation of the material fact published by Naturhouse on 22 April 2015 under registration number 221649, today, Banco Santander, S.A. (“**Banco Santander**”), as stabilisation agent, acting on behalf of the Offering’s underwriters, has notified the Company of the partial exercising of the greenshoe option granted by the Offering Shareholder to the Offering’s underwriters on a total of 1,097,637 shares (the equivalent of 7.32% of the number of shares in the initial Offering).

In line with the content of the underwriting agreement signed on 22 April 2015, the agreed price for exercising the greenshoe option corresponds to the Offering price of €4.80 per share.

With the exercising of the greenshoe option, the stabilisation period referred to in section 6.5 of the Note on Shares in the Prospectus is brought to a close. In compliance with the content of article 9.3 of EC Regulation 2273/2003 and in line with the information received from Banco Santander as stabilisation agent for the Offering, it is notified that stabilisation activities have been carried out on a total of 402,363 Naturhouse shares following their listing on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges on 24 April 2015.

Stabilisation transactions began on 6 May 2015. The date of the last stabilisation transaction is 18 May 2015.

The price ranges within which the stabilisation transactions were carried out, for each of the dates on which they took place, are as follows:

- 6 May 2015: maximum price €4.80 / minimum price €4.70
- 7 May 2015: €4.80
- 15 May 2015: €4.70
- 18 May 2015: €4.70

IMPORTANT NOTICE

This Material Fact does not constitute an offer for sale or a request for tender offers of securities in the United States, Canada, Japan or any other country in which it is illegal to make an offer or request of this kind. Securities may not be offered or sold in the United States unless they are registered within the scope of the applicable legislation or are exempt from registration. It is not Naturhouse's intention to register any section of the Offering in the United States or make a public offering in the United States. Any public offering of securities made in the United States will be carried out through a prospectus that will contain detailed information about Naturhouse and its management team, as well as financial statements. Copies of this Material Fact are not and should not be published, distributed or sent to the United States, Canada, Australia, Japan or any other country in which distributing said information is restricted by law.

This Material Fact is an announcement and is not a prospectus and none of the document's content is an offer of securities. No-one should acquire ordinary Naturhouse shares unless the acquisition is based on the information in the Prospectus published by Naturhouse in relation to the Offering and the listing of its shares.

Naturhouse's Prospectus was approved by the Comisión Nacional del Mercado de Valores ("CNMV") and was recorded in its official register on 9 April 2015. The Prospectus is available to investors on the issuer's website (www.naturhouse.com) and that of the CNMV (www.cnmv.es), as well as at the registered addresses of Naturhouse, the Stock Exchanges, the entities participating in the Offering and the agent.

Madrid, 22th May 2015

María Pardo
Director of Investor Relations